

Using physical activity open data in referral settings

February 2021 Update



SUPPORTED BY

Go For It Grants



Overview of project

London Sport are conducting a research project to understand <u>how open data on local</u> <u>physical activity opportunities could be best used to make it easier and more efficient</u> <u>for referral services</u> to link their service users to an appropriate activity opportunity.

Our hypothesis is that utilising <u>open data</u> to provide a live feed of relevant physical activity opportunities, which can be easily filtered by a link worker or service user, will increase the quality and quantity of physical activity referrals.

This follows on from our work delivering <u>social prescription link-worker training</u>, from which we know that those who engage with service users, require up-to-date information on local, relevant activity opportunities.

The project will also look to identify and develop potential solutions with system providers, in response to the referral service's needs.

This is an interim update on the project as of February 2021.

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Project Phases

• Phase 1 (Sept 2020 - Feb 2021)

Conduct research with link workers to understand the experience of supporting service users into activity sessions

• Phase 2 (Feb - March 2021)

Identifying how open data may enable services to address areas of unmet need

Phase 3 (March – June 2021)

Development and testing of tech solutions and sharing project findings



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Phase 1

Conduct research with link workers to understand the experience of supporting service users into activity sessions



Working with 9 local referral services

London Sport advertised for expressions of interest from referral services to take part in the research project.

We selected 9 local services.

Services provided information about their current methods for signposting into local activities.

They also provided 2-3 link workers to take part in the research.



Referral services

The make-up of the 9 referral services that took part in phase 1 were:

- 3 NHS referral services
- 2 social prescribing services
- 1 independent charity linked with PCN's
- 1 healthcare group
- 1 not-for-profit organisation
- 1 council led service

The number of link workers involved in delivery ranged from 2 – 10 per referral service.



Referral services

The number of clients was measured in different ways, including

- 800 1,000 clients per year
- 2,500 referrals per year
- 25 live cases per link worker at a time

Types of tech systems used:

- EMIS used by 3 referral services
- Elemental used by 2 referral services
- NHS Connect used by 1 referral service

Other systems used include: Salesforce, Charitylog, PASS, Rio & Granicus

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Referral services

Current methods of compiling information on physical activity opportunities includes:

 Social media, websites, database of activities, partnerships, networking, GPs, outreach to organisations, links to local directories and local knowledge.

Examples of the types of activities that were currently being referred to includes:

- Exercise on referral programmes
- Healthy walks
- Seated exercises
- Older peoples exercise programme
- Boxing sessions
- Dance classes
- With COVID, there were more referrals to virtual activities



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Link worker engagement

We conducted 3 x Online workshops with 25 link workers and 6 activity providers

Workshop Series

Personas and User journeys Thursday 17th December

People and Information Thursday 14th January

Tools and Rules Thursday 28th January



User Journey

Link workers created an archetype persona and user journey to represent a service user's experience of being supported to join a local activity.



How does the user become aware of an opportunity for physical activity?

Joyce sees her GP as she is on waiting list for hip operation due to arthritis, but there is long waiting list, preventing her from getting out. The doctor asks to fill in questionnaire (mentioning referral to service provider) and signposts to Local Authority (LA) page for extra help. The Link Worker (LW) follows-up on the questionnaire and works through a plan and talks to her about the options available for referral over the phone (also recommends looking at the LA website for ideas).



LW has a home visit with Joyce to better understand her situation and to help make referral effective (Joyce struggles with the computer/phone). She is nervous about first session and doesn't want to take public transport (Covid & hip concerns). The LW organises specialist transport and offers to come along to her first session to intro Joyce to the session instructor. They talk through what she needs to do and bring with her.



What is the experience of the first use of the physical activity

The LW reminds Joyce before sessions to make sure she has the date in her diary and has the things she needs to take. The LW calls before the first week too. They go to the first session together, this helps support Joyce and helps build her confidence when she has met the instructor and discuss her needs. The LW has regular weekly calls for first month to see how it's going. The LW suggests buddying with someone on the arthritis support programme to buddy with who has been involved for a while.

User Journey (continued)



How does the user grow into repeated use of the physical activities?

Joyce is given pamphlets on other activities now her mobility is improving slightly and she is keen to socialise more. The LW has check-in calls to review goals and set new ones every three months which helps her to build her confidence and take next steps in her care plan. Joyce's buddy suggests she might want to connect with a local charity to help others, Joyce mentions this to the LW who helps make the connection. In addition to this Joyce is pleased as she is getting vouchers for tea and cake for every block of sessions she attends, and there is a small group of regular attendee peers she likes to meet after class.



LEGACY

Iow does the user benefit from sustained use of the physical activity?

Joyce is working now as a volunteer at a local arthritis charity. Her hip pain is better managed and she has more confidence to leave house and do things. She now spends time helping others going through a similar journey. She has also made new friends in the tea group and they have set up a peer support group. Joyce has also joined two other groups and is doing other things she has always wanted to, like singing in a local choir.

Blueprint

We compiled the findings into a Service Blueprint document capturing examples from across all 9 referral services.

	AWARE	JOIN	USE	GROW	LEGACY				
USER JOURNEY	How does the user become aware of an opportunity for physical activity?	How does a the user join up to a physical activity?	What is the experience of first use of the physical activity?	How does the user grow into repeated use of physical activities?	How does the user benefit from sustained physical activity?				
	FRONTSTAGE - What are AWARE	the touch points? JOIN	USE	GROW	LEGACY				
PEOPLE	Who makes the user aware of an opportunity for physical activity?	Who helps the user sign up to a physical activity?	Who is instrumental in the user's first experience of the physical activity?	Who builds user loyalty or encourages experimentation?	Who measures the user's benefit?				
INFO	What information sources make the user aware of potential physical activities?	What information sources help the user sign up for a physical activity?	What information sources help the user use the physical activity?	What information encourages the user to repeat or try new activities?	What information is generated on the impact fo users?				
PHYSICAL	What physical objects aid the user's awareness of physical activity?	What physical objects help the user sign up for a physical activity?	What physical objects help the user perform the physical activity?	What objects help the user grow into repeated use of physical activities?	What physical artefacts result from the physical activities?				
	BACKSTAGE - What happens behind the scenes? AWARE JOIN USE GROW LEGACY								
ROLES	How do referral agencies/ physical activity providers make users aware?	How do referral agencies/ physical activity providers help sign-up?	Which referral agencies/ physical activity providers help first use?	How do stakeholders help users grow into repeated use of physical activities?	How do stakeholders amplify the use of physical activities?				
RULES	What are the comms rules and constraints for agencies and providers?	What are the recruitment rules and constraints for agencies and providers?	What are the constraints and best practice for using a physical activity?	What rules or conventions help the user grow into more or different activities?	What rules or constraints exist for a lasting legacy?				
TOOLS	What tools are used to make users aware of physical activities?	What tools are used to help users sign up to physical activities?	What tools help first use?	What tools help the user repeat or try new activities?	What tools are needed to ensure a lasting legacy of the service?				

Blueprint

You can view the <u>completed Blueprint online</u>

This is the summary of research into 9 different social prescribing services in London, UK. Ti	Service Design Bluep	he referrals process but not a representation of how all services work.			LONDON SPORT 10C Sport Spen
Archetype Service User Persona Joyce, a 50 something woman- She is a part-time nurse with high blood presure and who is moderately overweight, she has arthritis in her hips.					
User Journey	Aware	Join	Use	Grow	Legacy
What happens		How does the user join up to a physical activity?	What is the experience of the first use of the physical activity?	How does the user grow into repeated use of the physical activities?	How does the user benefit from sustained use of the physical activity?
Front Stage	Special control and a special control and a special program of the	The local and local and local applications and local for stration and to help and the local local and local and local applications and local for stration and to help and and the local local local local applications and local local local local local local local local local attending the first science and assorithment to help applications and local local local includes 30,000 for the assorition tensor that the local public local local local local includes 30,000 for the assorition includes. They fast through what die needs to do and what die needs to include the local local local local local local local local local local includes 30,000 for the assorition includes. They fast through what die needs to do and what die needs to include the local local and local local and local local local local local local local local and local local local local local local and local local local local local and local local local local local and local local local local and local local local local and local local local and local local local and local local local and local and local local and local and local and local and local and local and local and and and and and and and and	The constraint of the state is the state of	The According to the Carl Dynamic region of the According to the According	Support some watering as a so-collecting of the toud arthrofits downly. Here high pains indefine managed and all has a more confidenced in the horizon and and here so the source and the time helping offens gaing through a similar journey. The host and in main new finction in the time group and they may all support journey. They have also jound how shore groups and is doing other things she has alwaps wanted fits. He singling in a local other.
	Aware	Join	Use	Grow	Legacy
People	Who makes the user aware of an opportunity for physical activity?	Who helps the user sign up to a physical activity?	Who is instrumental in the user's first experience of the activity?	Who builds user loyalty or encourages experimentation?	Who measures the users benefit?
	There is a large worky of popple who make service users anaryhifer service asers including General hardhinose (Dish), wases, Community wases, Coopsthetic Horoparts (Dish), Physics (Janth Worker, Schael Hursen, Chilfe, Pastrachame, Riend (Large Horouxet), Phannalos (La. gut Hinte Phinary) can be write (Child). Therefore, Schael Hursen, Phannalos (La. gut Hinte Phinary) can be write (Child). Therefore, Schael Hursen, Phannalos (La. gut Hinte Phinary) can be write (Child). Therefore, Child a route in with acin Individual that is personalized.	family/friends can provide support as informal carers. LWS and Peer Support Workers can provide buddying support. Individuals will also sign	The oach monaging the dations of a class should have handage of the user's constrain and here reads. If is ther yielt to appropriately manage their apportations and to provide support. The wider statif (appricent team site) also have an important risk to play. If is important they are stridd, and other of the popularism, and rady to affect a trendy velocime when areas and to attribute a data. The user will often access additional proceed support and there is often a baddy to accompany the first assission (dg. Ling (Fir all card). When readed Linu sill also agains someware to provide transport to and from the accession for the user.	It is the responsibility of the cased, bisume centre staff, law, (Cis, surses, Sastinators, and the older support herewise is support thereases previous areas are really to contents at a started the classes (or to pion new cent). Why do this by using the right hanguage and making suggestrates for new providentiats when the avacuta cursar are mark to leaguest a who also and their journey die accounting to staff, we areas gravia sursar as more 1864 to continue to attract classes. It provides them viter and difficult provide method that attract (bray and abolitying freedaring). Concise surser, staff and an appointments with Liw beary three months to track. Segress one three staffs also lease one parameters in staffield. The english contact at doord classes and attraced brace is light to astroity providers.	The Exercise laters also low following appointments with a ways three monits to that progressive threa late lab do see and providers. There are same metrics is place, and this is positil a notarchang i soft watching providers. There are same metrics in place, in a difference is also seen and the second seco
Info	What information sources make the user aware of potential physical activities	? What information sources enable the user to sign up for a physical activity?	What information sources enable the user to use the physical activity?	What information encourages the user to repeat or try new activities?	What information is generated on the impact for users?
		Service users need a range of options in order to ensure they get the right info to load to the right actione. Informatina sources include: social mode, vebates, tableatin via IV (g. at 0° augreto) goodalating as such as (get IV, complicity such as Chengerliffs, and other lifestyle programmes, all of which can prompt sign-up.	1	Boil will call the usor to get first session feedback i.e. what they debrie feel was right, what is aud to improve their to addressed, but the participation and grain grain degrammers, (now cadds to the opportunity are made based on the feedback where pussion becoarding instructors made the effort to get to inver the participants and encourage	It is toy that service users actually see and feel the lenefits of the actuations they are involved with, rather than leads told what they should a This selfest their mindset into a different pisse of andancing physical leadth convolutions is month leadth arouge (dialetes type 2, cardiovascular conditions, electify etc) ² or "reducing leadth inequalities
	Performals ano made using systems auch as DMIS for GPS. Some LWS have attended a Lendon Sport course, helping them to feel more confident and skilful about using sport and	There are various forms and resources that help joining ag, activity form, referral form, Eventbrite, referral websites, online gym forms. LWS and OTs help service users register for different courses and make connections to the	The user is given the contact details of the perserverganisation delivering the session and what to appect, directions and pictures of the venue by the LW.	chit chat botwoon classmates. The courses are designed to make it easy for users to sign-up/come back week after week.	The tracking by LW enables people to recognise that they can make a difference to their own lives and have agency in managing their own health and wellbeing. Sametimes they don't recognise they have this control at the stage of being prescribed. Service users ca feel kelpless and overviending - this tracking is an ovidence-based way to show that rea
	physical activity in their practice. There are currently no in-person physical activities available due to the pandemic although	relovant social modia groups (a.g. Tacebook). LWS may need to complete a referral form which enables onward referral, using platforms such as Bemental.	Before joining the class the user receives a personal welcome from the instructor or receptionist at the centre which includes an explanation of what to export and what will happen in this 1:1 consultation. This briefing also covers hav boefings are made, photos of	Sonice users are offered incentives to continue (such as vouchers, free gifts, suggestions of other classes) - 'Something else you might life' to keep people hooked.	change has been made.
	there are virtual opportunities to participate.	Specific additional details on access support and requirements are needed for those with Disabilities.	staff (where available) and answers any FAGs. This information is all designed to reduce analyty in the user.	The LW also provides data feedback to service users on their personal achievements to date to motivate them a.g. a 12 week review, positive feedback from GPS or other health changes.	
				The LW speaks to the service user every 3 months to review progress.	
Physical	What physical objects aid the user's awareness of physical activity?	What physical objects help the user sign up for a physical activity?	What physical objects help a user perform a physical activity?	What physical objects help a user grow into repeated use of a physical activity	
	Local community notice boards, churches, temples, post offices, librares, dividrer's centres and advertising billboards. Some service users are relustant to use digital means and struggle to access or use.	Breezie Tablet (IIIe an iPad but targeted at seniors) for which older people can apply to be digitally included. Physical provision includes activity taster sessions, activity diates and activity welcome	A call from the LW the day before allowing questions e.g. do you need support to attend, attending the first session with them, reminder call/test, instructions for the day and pivone and internet support to register.	Calls are made by LWS to make personalised exercise programmes and offer emotional support to service users. The calls enable them to track progress with personal goals - including measurements og weight loss, before/after pice, dantes of participants.	People realise the importance of physical activity to their mental health. Sodal groups an as part of being involved in physical activity sessions and this helps with adherence to dasses but also sets up new friendship groups, maning botter participation in the community in addition to being involved in physical activity.
	The phone is used for befriending. Some want ongoing support from the LW.	proposal provident induces intermity table association practice and an animal precision provides and numbers, photos, videos, free taster session vouchers, free mats/weights, discounted sessions or pedameters.	The LW will also review well-being questions through motivational interviewing - is the person at the right stage to attend?	The sharing of case studies are used by LWs, showcasing services and the impact they have on individuals as benefits of being part of the programme.	The ongagement with physical activity helps reduce isolation and builds confidence physically and mentally. It enables individuals to become active participants in their
	Many want information in a physical form rather than referrals to online resources. Much of the information that is online is not easily accessible nor easy to print off.	Website search activities can discover a site that passes service users on to an activity provider and that provides resources e.g. activity goal documents, healthy lifestyle programmes.	Access information (which room classes are tailing place etc) as well as updates on verue or class changes will be provided by the LW. Notice boards, and printed limits to activity classes/apps are also offered as well as a cireoflist.	The social dimension of the classes is also important - users build new networks of peers and have opportunities to socialize ag, in the cafe, interacting with coaches/instructors, reaching newsistities and joining Whatshpp/Ticaebook groups to have access to an online community of peers in between classes.	communities.
		Many want information in a format for those who don't have access to the internet.	In some cases clothing or equipment will be required. Monkership loyalty card is provided by the provider to encourage report attendance.	communy or poor intervence occuse. Incertions like free copies of the are important to encourage repeat use of classes. Service actor will a mean's for giving acchi west and it gives them something to methods their return such as locality by they strangs, process, conflictaties or each treated tablets of find where approximate to import other adjustal access.	

- Each workshop surfaced a number of key insights that evidenced particular unmet needs
- London Sport and 100%Open grouped key insights into 11 unmet need areas
- Insights are recorded verbatim in order to communicate the context of each comment and suggestion



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1. Latest local information

Descriptor:

Services have to spend a significant amount of time searching for information about the activities that are happening locally.

They compile this into their own systems in various formats.

When it comes to signposting to an opportunity, they have to check whether it is still happening or not.

Example Insights:

"Our development worker keeps a database of local activity opportunities / service opportunities"

"Sometimes the group has changed time or day. When it comes to referring I'll double check"



2. Matching options to needs

Descriptor:

There are a number of key elements that inform whether a local activity class is suitable for a service user. These can include practical considerations:

- time of day,
- if the venue is accessible,
- how far away from their house the venue is,
- if there is a cost, or concessions available,
- if the first class can be tried for free.

Or related to a users health condition or ability/confidence level:

- suitable for beginners
- suitable for older adults with limited mobility
- specialist class for a health condition

Example Insights:

"Some of our users don't want to go out when it is dark, some are working so can't do during the day"

"it has to be very convenient to the individual"

"How can I get there, what bus routes? What is the exact meeting point?"

"difficulty is identifying appropriate/specialist classes for older people/LTC/disability. Made more complicated by the pandemic."

"Referrals to general exercise not always allowed e.g. for severe arthritis, back ops etc."



3. Virtual taster

Descriptor:

Link Workers and Services Users want to know more about what the actual experience of attending the class would be (who is in the group, what they do, level of activity).

Posters or documents about local activity opportunities (e.g. Join Yoga, Tues 11am at Community Centre) do not do a good job of conveying this.

Example Insights:

"We have folders in a shared drive with details of local groups"

"A Word document doesn't give you a sense of what the activity would really be like to attend"

"I prefer to refer to activities that I've actually been to myself"



4. Access and Accessibility

Descriptor:

Link Workers work with many Service Users who have specific needs that need to be met in order that they can engage and access physical activity opportunities.

These Service Users need good support and matching to services that are suitable for them to access a venue and to actively participate in the classes.

Access can range from help to navigate to a venue, through to specific accessibility requirements such as wheelchair access or changing rooms.

Example Insights:

"Lots of barriers to over come - access to toilets, changing rooms, if it is difficult to register for classes or venues are changed (that are not accessible) e.g. often need keys to access disabled toilets meaning exiting and re-entering buildings."

"Some with disabilities may be put off going to a sports centre - it doesn't feel worth the amount of effort to make the first session. If first day hard/cancelled it may knock it on the head for them."

"I help them find a route to an activity session (bus route, landmarks etc)"



5. Referral confirmation

Descriptor:

Giving a Service User an official referral letter or a voucher or welcome pack is useful in securing their commitment to attend a class.

Service Users can feel more confident that they have an "invite" to attend rather then the onus being on them to turn up to an existing group.

Example Insights: *"Welcome pack from the instructor"*

"ill print off a referral letter for the user to take with them"

"vouchers for a free tea and coffee at the session."



6. Warm handover

Descriptor:

Ideally Link Workers would like to accompany the user along to their first class, to introduce them to the instructor and get them settled in the group. But this isn't always possible.

Service Users can be nervous about attending and having contact with the instructor beforehand can be really helpful.

Instructors would also benefit from knowing more about the person joining the class (their health, fitness, any concerns) as there isn't a lot of time right before a class starts.

Example Insights:

"I introduce the service user to the receptionist at the community centre"

"Usually they get to meet Colin (sports therapist) in person for a chat before the class. But that hasn't been possible due to COVID"

"Ill show the person around the sports centre and introduce them to the Instructor"



7. Physical activity readiness assessments

Descriptor:

Link Workers are constantly assessing whether the service user is ready for the next step towards being active.

Are they ready to talk about physical activity? Ready to discuss joining a class? Ready to commit to attend?

This information is also needed by a class instructor to make sure they welcome and pitch the class correctly.

Example Insights:

"An instructor will want to assess the individuals fitness level, know of any health issues in order to offer suitable exercise options"

"I do a readiness assessment to guide which class is suitable to join – from both a health and motivational readiness point of view"

"When looking for a class I assess the users health requirements to find a suitable level session"

"I check with them if its still the right option – and being open to changing the plan"



8. Feedback and positive reinforcement

Descriptor:

The ability to track and receive feedback on Service User's progress and health changes – attended an activity session, increase in activity, response to wellbeing questions (such as ONS4) or change in health marker (cholesterol etc).

This could then potentially be passed back to the initial referrer or coded into GP record.

Where they can Link Workers try to use this kind of feedback as positive reinforcement to empower Service Users to see the benefit being active is having.

Example Insights:

"Pivotal point is that they actually see and feel the benefit of it"

"Helping people recognise that they can make a difference in their own lives, they have agency in managing their own health and wellbeing, sometimes they don't recognise that at the stage of being prescribed. They feel helpless and overwhelmed."

"Whole process of getting a regular activity can take 6 months to a year."

"Not necessarily feedback coming back from the activity provider (not necessarily enough time to check in with clients)"



9. Social referrals

Descriptor:

A major reported benefit of being referred into, and sticking with, physical activity is the social experience of getting out of the house, joining classes and getting to know the instructor.

Suggesting that activity opportunities which prioritise social engagement among participants within and after the class are likely to be favoured.

Example Insights:

"One of our most successful sessions was a female only session online, but we can't take away from the need for socialising."

"A friend from church mentions they have been to a class."

"Could physical activity be added to a befriending service?"



10. Digital exclusion

Descriptor:

Many Service Users, especially older and more disadvantaged groups, do not have the capability for, or access to, digital communications channels, manifesting itself as a marked preference for paper and a suspicion of digital.

Example Insights:

"Many service users are reluctant to use digital. A lot of the people don't have time/have access to IT."

"Many want physical info - most resources online are not easily printable/in user friendly format."

"Because of COVID people don't feel comfortable having someone visit them in person. But it's really difficult to train people up on how to use devices over the phone."



11. Pandemic disruption

Descriptor:

Before COVID-19 Link Workers might accompany people to sessions, meet them for 1:1 chat, sometimes visit at home. However since COVID-19 this has had to switch to phone and online.

Whilst this work in some cases, there are many examples where it feels the amount or quality of individual support has been reduced.

Example Insights:

"How do you help people meet Colin or Alison (sports therapists) before the session if you cant do it in person"

"Skype is better than zoom as people can join like a phone call if they can't use a device"

"Longer term effects of COVID. How people access their physical activities, opportunities...how this process will change how things are done." "Elephant in the room is COVID."

Phase 2

Identifying how open data may enable services to address areas of unmet need



Phase 2 - How can open data help address unmet needs?

- We ran a <u>workshop with 10+ companies</u> who deliver systems or platforms for referral services on 18/02/21
- We presented the following problem statements and example ideas for discussion.
- Next steps are for the systems to propose their own solutions to problem statements.



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1. How could open data help Link Workers improve the process of collating and verifying local activity session information?

Create a new open database from existing informal LA records

Provider 'github' open source lists all LWs/local providers can update/access/ use on local activities

Automated push notifications from provider websites when details for classes are changed

Title: Latest Local Information Descriptor:

Services have to spend a significant amount of time searching for information about the activities that are happening locally. They compile this into their own systems in various formats. When it comes to signposting to an opportunity, they have to check whether it is still happening or not.

Example Insights:

that has been

the link worker.

"Our development worker keeps a database of local activity opportunities / service opportunities" "Sometimes the group has changed time or day. When it comes to referring ill double check"

How could open data help Link Workers improve the process of collating and verifying local activity session information?

Easy interface to e.g. Open Active API using social media e.g. Twitter

Local provider database/platform can all add changes as needed to sessions (prompts sent to LW)

Referral services can populate their database with a list of local sessions using the Open Active API.

Filter activities by updated date e.g. only consume sessions that have been updated in last 2 weeks.

Metadata(?) is provided about Only information when the activity session information verified as "up to was last updated date" is available to

Link workers access a website that they can search for local "social prescribing ready" sessions

1. How could open data help Link Workers improve the process of collating and verifying local activity session information?

Example Idea: 'Blue Tick' verified sessions

- Open data API(s) used to provide a list of local activities
- Specific sessions could be tagged as "verified" if they meet certain criteria. E.g.
 - Updated within the last 2 weeks
 - Delivered by a trusted organisation
 - Other relevant criteria?



2. How could open data help bring the experience of particular physical activity sessions alive for Link Workers and/or Service Users?



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Example Idea: Virtual taster videos

- Activity providers publish a session video using the Open Active property for video
- A friendly video that introduces the venue (as if the user were visiting for the first time), introducing key people and the class that a user will attend. It would include a couple of short vox pops from previous attendees.



The video starts with service user walking up to the sports centre, giving a flavour of where it is and what the building looks like outside. Backstage, the Activity Provider has made a video and uploaded it to YouTube



We see a user walking through front door and meeting a member of the reception staff at the front desk - get a friendly welcome and typical questions (e.g. what dass are you here for today?) and an intro to what the centre does as a one liner. The Activity Provider uploads the video to Open Active platform.



The video shows friendly informal chat with receptionist or instructor about referral - what they hope to achieve and questions they may have (answer an obvious question in the film). Cut to vox pop of the user talking about experience how friendly, helpful people were. Platform populates content against provider details.



Shows finish of chat and walking tour around the centre, showing important areas to know about, toilets, changing room, pool, studios, gym, courts and cafe. Focus on useful points like show ramps, lifts, accessible toilets. Link Workers access through platforms they use to capture and assess users that connect with OA.



Move to meeting the instructor for **Verinn Trac** (or seeing a class like the one they will be joining). Show greeting from instructor, meeting people in the group ('they look like me'). Show how they intro class, cut to people doing exercises and finishing at the end happy. Videos so the Service User can watch again/in their own free time.



The final frame shows user returning for classes and getting more confident. Finish with vox pop from someone who has been attending for a while talking about the difference it\s made for them, healthwise and socially.

3. How could an open data feed help Link Workers match the needs of a Service User to key characteristics of local activities?

Title: Matching Options to Needs

Descriptor:

There are a number of key elements that inform whether a local activity class is suitable for a service user. These can include time of day, if the venue is accessible, how far away from their house the venue is, if there is a cost, or concessions, if the first class can be tried for free,

Example Insights:"Some of our users don't want to go out when it is dark, some are working so can't do during the day" "it has to be very convenient to the individual" "How can I get there, what bus routes? What is the exact meeting point?"

Although a lot of providers - currently attracts casual users rather than hardest to reach - specialist or bespoke sessions are key Link Worker would identify limited number of opportunities - difficulty is identifying appropriate/specialist classes for older people/LTC/ disability. Made more complicated by the pandemic. Referrals to general exercise not always allowed e.g. for severe arthritis, back ops etc.

Don't expect more and more with patient group. Sustaining activity level in older age is success - what is right for the person.

How could an open data feed help Link Workers match the needs of a Service User to key characteristics of local activities?

Al system - learns from previous types of requests based on certain requirements which facilities best match A tool that maps a health condition to certain types of activity Activity sessions are tagged as "Social Prescribing Ready" i.e. they meet some key standards on type, intensity and safeguarding

Crowd sourced - 'trip advisor' of local facilities using feedback from LW and SUs to inform quality and support of providers.

A quiz that asks

some questions

about interests,

ability, and

reccomends suitable activities as a result. Standardised list of questions for providers to populate in open data format.

'Rightmove' for activities fill in a bunch of criteria (health, accessibility, transport), filter what meets needs of user. Pre-criteria providers have to meet to be on there (risk, H&S etc).

open database of

facilities integrated

with location data

and transport

options.

3. How could an open data feed help Link Workers match the needs of a Service User to key characteristics of local activities?

Example Idea: Activity matchmaker quiz

- The Link Worker takes the Service User through a series of structured questions that ascertains their interests and physical/emotional needs.
- This is used to produce a 'top three' recommendation of suitable local activities that are have a % match score meeting key metrics on type, intensity, safeguarding, cost and availability.





Using a standalone app, the Link Worker takes the Service User through a series of structured questions which ascertain their interests and physical/emotional needs.

SPEATIVITIES HLOCALAREA Type of Activity Activity Intensity Adult Safeguarding Cost Activity

The Platform then searches all local activities that are already "Social Prescribing Ready" (SPR) and contains key metrics.

Anternational states were in al

Each need is assigned a score that adds up to a Personal Profile. The Service User agrees this is accurate and signs off on their PP.



The platform produces a 'top three' recommendation of suitable local activities. The % match score happens on the platform and needs to connect via an API like OpenActive for local activity information. The User decides which activity to sign up to and informs the Link Worker know during another interview.



This then connects with a Social Prescribing Platform that contains activity profiles written to the same structure.



The Service User gets a personalised welcome at the activity centre with the minimum amount of form filling and enjoys a great workout. (No need to duplicate assessments as they already have the info).

4. How could open data help Link Workers to assess and communicate access requirements and logistical information about specified local physical activities?

Descriptor:

Link Workers work with many service users who have specific needs that need to be met in order that they can engage and access physical activity opportunities. These service users need good support and matching to services to ensure that the referrals are good matches to their needs (both to engage with the referral process and to actively participate in the classes). Many will have more barriers to participation than other groups.

Example Insights:

"Lots of barriers to over come - access to toilets, changing rooms, if it is difficult to register for classes or venues are changed (that are not accessible) e.g. often need keys to access disabled toilets meaning exiting and reentering buildings."

"Vulnerable people cannot rebook themselves - it may take 10 sessions for them to come up with activation - we see them as many times as it takes."

"Some with disabilities may be put off going to a sports centre - it doesn't feel worth the amount of effort to make the first session. If first day hard/cancelled it may knock it on the head for them. "
"How do you help people to meet before the session if you can't do it in person. It would be useful to have tool that is simple to find a simple route to an activity session (bus route, landmarks etc)"

Link Worker User Assessment Tool that is shared within and between LAs and iterated towards a UK standard.

> Form of Googlemap of local facilities with key info - access, classes, transport, opening hours, what it looks like

Information about users accessibility needs are used to identify suitable sessions

Virtual walking

tours of main

facilities - can

specify where goes

based on

requirements

(ramp, lift etc)

How could open data help Link Workers to assess and communicate access requirements and logistical information about specified local physical activities?

A tool that you enter the service users address and it generates a map and step by step directions to the activity session meeting point

Venue information needs to include clear information about accesibility to the venue and how that relates to the activity meeting point.

Crowd source feedback from existing users to enter into database/ platform with provider info Access hub - users, local charities, providers all share info on accessibility, support on offer, additional help available (e.g. dial-aride). Support users offered by LW 4. How could open data help Link Workers to assess and communicate access requirements and logistical information about specified local physical activities?

Example Idea: Venue finder

- Using session location field and Service User home postcode to generate turn by turn navigation (that can be filtered by mode of transport/foot) to the venue, with descriptions of local landmarks etc.
- Links to street view on Google when needed.
- Could also be printed off and provided in hard copy to users without phones/computers.





5. How could open data help Link Workers create a compelling and welcoming referral communication for Service Users?

Ability for venues to add bespoke welcome gifts during the referral process

Descriptor:

Giving a service user an official referral letter or a voucher or welcome pack is useful in securing their commitment to attend a class. It feels more official than just having information about a class. Service users can feel more confident that they have an "invite" to attend rather then the onus being on them to turn up to an existing group.

Example Insights:

upload activity pack / code for a free tea with 1st session into the open data feed which can be shared with service user.

Can Activity providers

LW specifies whether need

physical/virtual.

Automatically receive pack

with key info, photos of key

staff in letter, voucher for

free tea for first session.

include phone support number: access questions "Welcome pack from the instructor" "ill print off a referral letter for the user to take with them" "vouchers for a free tea and coffee at the session.

How could open data help Link Workers create a compelling and welcoming referral communication for Service Users?

Join a club based on open data/social media integration where users greet users. Link workers can generate a text message with class information (name time, website address, contact info etc) High value referral including special offers/gifts sourced from open data.

Systems automatically generate welcome letters from open data feeds. Include class name, time, description, instructor name and contact details.

5. How could open data help Link Workers create a compelling and welcoming referral communication for Service Users?

Example Idea: Print Session Info

 Link Worker selects a session from their system and can click "print" and a letter (or text message) is generated that has the session details (time day location etc) and the instructors contact details.



6. How could shared data help Link Workers share information about the initial mindset and needs of Service Users with Class **Instructors?**



Ideally link workers would like to accompany the user along to their first class, to introduce them to the instructor and get them settled in the group. But this isn't always possible. Service users can be nervous about attending and having contact with the instructor beforehand can be really helpful. Instructors would also benefit from knowing more about the person joining the class (their health, fitness, any concerns) as there isn't a lot of time right before a class starts.

Example Insights:

"I introduce the service user to the receptionist at the community

"Usually they get to meet Colin in person for a chat before the class. But that hasn't been possible due to covid" "Ill show the person around the sports centre and introduce them to the Sports Therapist"

How could shared data help Link Workers share information about the initial mindset and needs of Service **Users with Class Instructors?**

> Service users can make a booking for a class they want to attend and complete

registration information (such as a PARQ) which is sent to the instructor

Client matching B2B channel (like Slack or equiv). Enabling LW & provider to address outstanding complex requirements,.

User Self Assessment based on standardised questionnaire or as an additional field on PARQ etc

Link workers could book a Service User in to a specific session and as part of the booking complete a PARQ type form which is sent to the activity provider

6. How could shared data help Link Workers share information about the initial mindset and needs of Service Users with Class Instructors?

Example Idea: Smooth Assessments

- Service Users do an assessment with their Link Worker, which can then be sent to the activity provider so that this assessment doesn't need to be duplicated
- Note: Personal data is not open data. Would require the assessment recorded as information that is passed to activity provider as part of the Open Booking API.



The Link Worker assesses the needs of a Service User in an interview.









The Link Worker finds a suitable physical activity for the Service Users needs and makes a booking on the Service Users behalf.



7. How could open data better manage the appropriate support a Service User needs as they prepare to attend a session

User is given option to join a group chat with existing participants Buddy chat matching alumni with new starters

How could open data better manage the appropriate support a Service User needs as they prepare to attend a session

> An automated chatbot (powered by opoen data) that can answer questions a Service User has. e.g. what do i need to wear to the class?

On demand video content about the class is shared with the user before they join a class

a Service User can initiate a messaging conversation with an instructor before they attend a class

7. How could open data better manage the appropriate support a Service User needs as they prepare to attend a session

Example Idea: Link Worker Bot

- An automated chatbot that has details of the class and can answer basic questions (such as where do I meet, what do I need to bring) and can give reminders and prompts (e.g. "your class is tomorrow at 3pm").
- Would also likely need the facility to "talk to a human" where the bot cannot help.



Phase 3

Development and testing of tech solutions and sharing project findings



Next steps

Funding portal for tech systems to propose their solution

- Open Fri 19th Feb Sun 7th Mar
- Tech systems need to submit fully costed proposals based on selected problem statement(s)
- There is a £30k total funding pot (with a maximum award of £10k per applicant) we are expecting to fund 3-5 systems
- Successful applicants will be selected + funding will be awarded w/c 8th March

Timelines for development

- Successful tech systems development period runs from w/c 15th March until end of May
- Their final evaluation reports will be submitted in early June



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London Sport project outputs

By the end of June 2021, London Sport will publish the following:

- Final report bringing together phase 1 research, evaluations from developments, other research findings (e.g., Digital Gaps/ODI tender) & other relevant information
- Supplementary report including original learning outcomes, reflections on the project & how to build on this project going forwards

By the end of Dec 2021, London Sport will also look to share the following:

 Further findings from the developments, feedback from stakeholder activities that have occurred due to the project & own experience of promoting and sharing learnings



Contact

For more information contact oliver.sisman@londonsport.org

